

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
FAIRFIELD SENTRY LIMITED, et al.,
Debtors in Foreign Proceedings.

Chapter 15 Case
Case No. 10-13164 (SMB)

FAIRFIELD SENTRY LIMITED, et al. (IN
LIQUIDATION), acting by and through the
Foreign Representatives thereof,

Plaintiffs,

Adv. Pro. No. 10-03496 (SMB)

v.

Administratively Consolidated

THEODOOR GGC AMSTERDAM, et al.,

Defendants,

This Notice of Appearance is also being submitted
in the following Adversary Proceedings:

10-03625, 10-03634, 10-03635, 10-03636,
10-03787

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that I hereby enter an appearance as counsel for the
defendants in the adversary proceedings identified in the chart below (collectively, the “EFG
Defendants”):

Adversary Proceeding	EFG Defendants
Adv. Pro. No. 10-03625	EFG Bank a/k/a EFG Bank AG and/or EFG Bank SA
Adv. Pro. No. 10-03634	EFG Private Bank SA (n/k/a EFG Bank)
Adv. Pro. No. 10-03787	Banco Atlantico Gibraltar Ltd. a/k/a EFG Bank (Gibraltar) Ltd.
	European Financial Group EFG S.A. a/k/a European Financial Group EFG (Luxembourg) S.A.

Adv. Pro. No. 10-03635	EFG Bank SA Switzerland (n/k/a EFG Bank)
	EFG Eurofinancier d'Invest MCL (n/k/a EFG Bank (Monaco))
	Banca Unione di Credito
	BSI AG
	BSI Ex Banca del Gottardo
Adv. Pro. No. 10-03636	EFG Bank SA Switzerland (n/k/a EFG Bank)
	EFG Eurofinancier d'Invest MCL (n/k/a EFG Bank (Monaco))
	Banca Unione di Credito
	BSI AG
	BSI Ex Banca del Gottardo

PLEASE TAKE FURTHER NOTICE that all notices given or required to be given in the above-captioned and above-listed adversary proceedings, and all papers filed therein, should be served upon me at the below-listed address. I certify that I am admitted to practice in this Court.

PLEASE TAKE FURTHER NOTICE that, by filing this Notice of Appearance, or by later filing any pleadings or other papers in this action, the EFG Defendants do not:

- (i) Consent to or acknowledge personal jurisdiction, or concede that the EFG Defendants have properly been served with process in this action;
- (ii) Waive the right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge with subject matter jurisdiction over this action and personal jurisdiction over the EFG Defendants;
- (iii) Waive the right to trial by jury in any proceeding so triable in the above-listed adversary proceedings or in any case, controversy, or proceeding related to the above-listed adversary proceedings;
- (iv) Waive the right to have the District Court withdraw the reference in any matter that is subject to mandatory or discretionary withdrawal; or
- (v) Waive any other rights, claims, actions, defenses, setoffs, or recoupments to which the EFG Defendants are or may be entitled in law or in equity, all of which are hereby expressly reserved.

Dated: November 6, 2020
New York, New York

Respectfully Submitted,

By: /s/ Donna (Dong Ni) Xu

Donna (Dong Ni) Xu

KOBRE & KIM LLP

New York, New York 10022

T: (212) 488-1200

F: (212) 488-1220

Donna.Xu@kobrekim.com

Counsel for EFG Defendants